

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2009 |
|------------------------------------|------------|
| ror the month chucu (uu/min/yyyy). | 51/05/2007 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Vedan International (Holdings) Limited |
|----------------|--|
| Date Submitted | 02/04/2009                             |

#### I. Movements in Authorised Share Capital

| (1) Stock code : <u>2317</u> Descri | iption :               | Vedan                            | Int'l   |  |
|-------------------------------------|------------------------|----------------------------------|---|--|
|                                     | No. of ordinary shares | Par value<br>(US\$)              | Authorised share<br>capital<br>(US\$)           |  |
| Balance at close of preceding month | 10,000,000,000         | 0.01                             | 100,000,000.00                                  |  |
| Increase/(decrease)                 | Nil                    |                                  | Nil   |  |
| Balance at close of the month       | 10,000,000,000         | 0.01                             | 100,000,000.00                                  |  |
| (2) Stock code : <u>N/A</u> Descri  | iption :               | N/A                              |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |   |  |
| Increase/(decrease)                 |                        |                                  |   |  |

# 2. Preference Shares

| Stock code : <u>N/A</u> Descrip |             | Description :         | otion : |                                  | A   |
|---------------------------------|-------------|-----------------------|---------|----------------------------------|---|
|                                 |             | No. of pression share |         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of             | preceding 1 | nonth                 |         |                                  |   |
| Increase/(decrease)             |             |                       |         |                                  |   |
|                                 |             |                       |         |                                  |   |
| Balance at close of             | the month   |                       |         |                                  |   |

### 3. Other Classes of Shares

| Stock code :           | N/A      | Description :                  | tion : N/A                       |   |  |
|------------------------|----------|--------------------------------|----------------------------------|---|--|
|                        |          | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of p  | receding | month                          |                                  |   |  |
| Increase/(decrease)    |          |                                | _                                |   |  |
| Balance at close of th | ne month |                                |                                  |   |  |

Total authorised share capital at the end of the month (*US\$*): 100,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,522,742,000 | N/A        | N/A              | <u>N/A</u>           |  |  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 1,522,742,000 | N/A        | N/A              | N/A                  |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under S   | Share Option | Schemes of the            | Issuer)        |              |   |   |
|--|--------------|---------------------------|----------------|--------------|---|---|
| Particulars of share<br>option scheme<br>including AGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Granted      | Movement dur<br>Exercised | ing the month  | Lapsed       | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | Grunted      | Exercised                 | Culteried      | Lupsed       |   |   |
| ( / / )<br>shares<br>(Note 1)  |              |                           |                |              |   |   |
| 2  |              |                           |                |              |   |   |
| ( / / )<br>shares<br>(Note 1)  |              |                           |                |              |   |   |
| <u>3.</u>  |              |                           |                |              |   |   |
| ( / / )<br>shares<br>(Note 1)  |              |                           |                |              |   |   |
|  |              | Te                        | otal A. (Ordin |              | N/A   |   |
|  |              |                           |                | nce shares)  | N/A   |   |
|  |              |                           |                | Other class) | N/A   |   |
| Total funds raised duri<br>options (HK\$)  | ng the month | trom exercise of          | ot             | N/A          |   |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal |   | f dı     | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------|---|----------|--------------------------------|---|--|--|
| <u>1. N/A</u>   |                     |   |          |                                |   |  |  |
|   |                     |   |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
| <u>2.</u>   |                     | ) |          |                                |   |  |  |
| ( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price     |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3.</u>                               | ( / /               | ) |          |                                |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )              |                     |   |          |                                |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                | ( / /               | ) |          |                                |   |  |  |
|   |                     |   |          |                                |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |                     |   |          |                                |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / /               | ) |          |                                |   |  |  |
|   |                     |   | Total B. |                                | nary shares)                              | N/A  |  |
|   |                     |   |          |                                | ence shares)<br>Other class)              | N/A<br>N/A   |  |
|   |                     |   |          |                                |   |  |  |

|  |            |  | For Main Board and GEM listed issuers          |                                    |  |  |  |
|--|------------|--|--|------------------------------------|--|--|--|
| Convertibles (i.e. Convertible in Convertible in Class and description   |            | Amount at close<br>of preceding<br>month | be Listed)<br>Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1. N/A   |            |  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / /)     | ·  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / /)<br> |  |  |                                    |  |  |  |
| Stock and (if listed)  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )    |  |  |                                    |  |  |  |
|  |            |  |  |                                    |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |            | ·  | Fotol C (Ordi                                  |                                    |  |  |  |
|  |            |  | Fotal C. (Ordin<br>Prefere                     | ence shares)                       | N/A<br>N/A   | <u>.</u>   |  |
|  |            |  |  | Other class)                       | N/A<br>N/A   |  |  |
|  |            |  |  |                                    |  | -  |  |

| (other than under Share Option Schemes)   |   |  |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. <u>N/A</u>   | _   |  |
|   | -   |  |
|   |   |  |
| shares (Note 1)   | -   |  |
|   |   |  |
| 2.  |   |  |
|   |   |  |
|   |   |  |
|   | -   |  |
| shares (Note 1)   |   |  |
| 3.  |   |  |
|   | -   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
|   |   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | N/A<br>N/A  |  |
| (Other class)   |   |  |
|   | 1   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

|    |               | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|-------|---|--|---|
|    | Type of Issue |                      |  |       |   |  | monui   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N7/4   | <b>NT</b> ( <b>A</b>  |
|    |               |                      |  |       |   | N/A  | <u>N/A</u>  |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | NT / A   | NT / A  |
|    |               |                      |  |       |   | <u>N/A</u>   | N/A   |

|    |  | For M   | Iain Bo | ard an | d GEM listed is<br>No. of new<br>shares of                  | No. of new shares of   |
|----|--|---|---------|--------|---|--|
|    | Type of Issue                                      |   |         |        | issuer issued<br>during the<br>month<br>pursuant<br>thereto | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |  |   |         |        |   |  |
|    |  | Class of shares issuable (Note 1)             |         |        |   |  |
| 5. | Scrip dividend At price : State<br>currency —      | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /   | ')     |   |  |
|    |  | EGM approval date:                            | ( / /   | ʻ)     |   |  |
|    |  | (dd/mm/yyyy)                                  |         |        | N/A   | N/A  |
|    |  | Class of shares repurchased ( <i>Note 1</i> ) |         |        |   |  |
| 6. | Repurchase of shares                               | Cancellation date :<br>(dd/mm/yyyy)           | ( / /   | ')     |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | ( )    | N/A   | N/A  |
|    |  |   |         |        |   |  |
|    |  | Class of shares redeemed ( <i>Note 1</i> )    |         |        |   |  |
| 7. | Redemption of shares                               | Redemption date :<br>(dd/mm/yyyy)             | ( / /   | )      |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | ')     |   |  |
|    |  |   |         |        | <u>N/A</u>  | N/A  |
|    |  | Class of shares issuable (Note 1)             |         |        |   |  |
| 8. | Consideration issue At price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /   | ʻ)     |   |  |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | ')     |   |  |
|    |  |   |         |        | N/A   | N/A  |
|    |  |   |         |        |   |  |

| Type of Issue  |  | and GEM listed i<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|--|---|
|  | Class of shares issuable( <i>Note 1</i> )          |  |   |
| 9. Capital reorganisation                                    | Issue and allotment ( / /<br>date : (dd/mm/yyyy)   | )  |   |
|  | EGM approval date: ( / /<br>(dd/mm/yyyy)           | )  |   |
|  |  | <u>N/A</u>   | <u>N/A</u>  |
|  | Class of shares issuable( <i>Note 1</i> )          |  |   |
| 10. Other<br>(Please specify) At price : State<br>currency — | - Issue and allotment ( / /<br>date : (dd/mm/yyyy) | )  |   |
|  | EGM approval date: ( / /<br>(dd/mm/yyyy)           | )<br><u>N/A</u>  | N/A   |
|  | Total E. (Ordinary s<br>(Preference s<br>(Other    | hares) N/A   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |
|--|-----|-----|--|
|  | (2) | N/A |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by:         | Lo Chi Man  | _ |  |
|-----------------------|---|---|--|
| Title: (Director, Sec | Company Secretary<br>cretary or other duly authorised off |   |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.