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INTERNATIONAL

VEDAN INTERNATIONAL (HOLDINGS) LIMITED

味丹國際（控股）有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 2317)

ANNOUNCEMENT

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND THE ADOPTION OF AMENDED AND RESTATED ARTICLES OF ASSOCIATION

The Board proposes (1) to amend the Articles of Association to align them with the relevant recent changes to the Listing Rules; and (2) to adopt the Amended and Restated Articles of Association which incorporates and consolidates all the proposed amendments to the Articles of Association and all previous amendments to the Articles of Association made pursuant to resolutions passed by the members of the Company at general meeting. The proposed amendments to the Articles of Association and the adoption of the Amended and Restated Articles of Association are subject to approval by the shareholders of the Company by way of a special resolution at the AGM.

A circular containing, among other things, details of the proposed amendments to the Articles of Association as well as the adoption of the Amended and Restated Articles of Association and a notice of the AGM will be despatched to the shareholders of the Company as soon as possible.

PROPOSED AMENDMENTS TO ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Vedan International (Holdings) Limited (“**Company**”) proposes (1) to amend the articles of association of the Company (the “**Articles of Association**”) to align them with the relevant recent changes to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) relating to, among other things, the constitutional documents of listed issuers and the Corporate Governance Code set out in Appendix 14 to the Listing Rules; and (2) to adopt the amended and restated Articles of Association (“**Amended and Restated Articles of Association**”) which incorporates and consolidates all the proposed amendments to the Articles of Association and all previous amendments to the Articles of Association made pursuant to resolutions passed by the members of the Company at general meeting.

The proposed amendments to the Articles of Association and the adoption of the Amended and Restated Articles of Association are subject to approval by the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting of the Company to be held on 22, May 2012 (the “**AGM**”).

Details of the proposed amendments to the Articles of Association and the adoption of the Amended and Restated Articles of Association will be set out in the circular to be despatched by the Company in respect of the AGM.

GENERAL

A circular containing, among other things, details of the proposed amendments to the Articles of Association as well as the adoption of the Amended and Restated Articles of Association and a notice of the AGM will be despatched to the shareholders of the Company as soon as possible.

By Order of the Board
Vedan International (Holdings) Limited
Yang, Kun-Hsiang
Executive Director & CEO

Hong Kong, 13 April 2012

The Board comprises the following members:–

Executive Directors:–

Mr. YANG, Tou-Hsiung
Mr. YANG, Cheng
Mr. YANG, Kun-Hsiang
Mr. YANG, Chen-Wen
Mr. YANG, Kun-Chou

Non-executive Directors:–

Mr. HUANG, Ching-Jung
Mr. CHOU, Szu-Cheng

Independent non-executive Directors:–

Mr. CHAO, Pei-Hong
Mr. KO, Jim-Chen
Mr. CHEN, Joen-Ray