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VEDAN INTERNATIONAL (HOLDINGS) LIMITED

味丹國際（控股）有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 02317)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting of the Shareholders of Vedan International (Holdings) Limited (“**Company**”) will be held at Kellett Room IV, 3/F, The Excelsior, Hong Kong, 281 Gloucester Road, Causeway Bay, Hong Kong on 19 May 2015 (Tuesday) at 3:00 p.m. for the purpose of transacting the following business:

As ordinary business:

- (1) To consider and adopt the audited consolidated financial statements and the reports of the directors and the auditors for the year ended 31 December 2014.
- (2) Each as a separate resolution, to re-elect the following retiring directors of the Company and to authorise the board of directors of the Company to fix their remuneration:
 - (a) Mr. Yang, Kun-Chou as executive director;
 - (b) Mr. Chao, Pei-Hong as independent non-executive director;
 - (c) Mr. Yang, Kun-Hsiang as executive director; and
 - (d) Mr. Yang, Chen-Wen as executive director.

- (3) To re-appoint PricewaterhouseCoopers as auditors of the Company and authorise the directors of the Company to fix their remuneration.

As special business, to consider and, if thought fit, to pass with or without modification the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

- (4) To give a general mandate to the directors of the Company to repurchase shares of the Company (“**Shares**”) not exceeding 10 per cent. of the total number of issued Shares of the Company:

“**THAT:**

- (a) subject to paragraph (b) below, the exercise by the directors of the Company during the Relevant Period of all the powers of the Company to repurchase Shares be and is hereby generally and unconditionally approved;
- (b) the aggregate number of Shares which may be repurchased on The Stock Exchange of Hong Kong Limited or any other stock exchange recognised for this purpose by The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission of Hong Kong under the Code on Share Buy-backs pursuant to the approval in paragraph (a) above shall not exceed 10 per cent. of the total number of Shares of the Company in issue at the date of passing this Resolution (4), and the said approval shall be limited accordingly; and
- (c) for the purpose of this Resolution (4), “**Relevant Period**” means the period from the passing of this Resolution (4) until whichever is the earliest of:
- (i) the conclusion of the next annual general meeting of the Company;
 - (ii) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and
 - (iii) the revocation or variation of the authority given under this Resolution (4) by ordinary resolution of shareholders of the Company in general meeting.”

- (5) To give a general mandate to the directors of the Company to allot, issue and deal with additional Shares not exceeding 20 per cent. of the total number of issued Shares of the Company:

“THAT:

- (a) subject to paragraph (c) below, the exercise by the directors of the Company during the Relevant Period of all the powers of the Company to allot, issue and deal with additional Shares and to make or grant offers, agreements and options which might require the exercise of such power be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) above shall authorise the directors of the Company during the Relevant Period to make or grant offers, agreements and options which might require the exercise of such power after the end of the Relevant Period;
- (c) the aggregate number of Shares allotted or agreed conditionally or unconditionally to be allotted (whether pursuant to an option or otherwise) by the directors of the Company pursuant to the approval in paragraph (a) above, otherwise than pursuant to (i) any executive or employee share option or incentive scheme, or (ii) a Rights Issue, or (iii) any scrip dividend or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend on the Shares in accordance with the Articles of Association of the Company, shall not exceed the aggregate of:
 - (aa) 20 per cent. of the total number of Shares of the Company in issue at the date of passing this Resolution (5); and
 - (bb) (if the directors of the Company are so authorised by a separate ordinary resolution of the shareholders of the Company) the number of Shares of the Company repurchased by the Company subsequent to the passing of this Resolution (5) (up to a maximum equivalent to 10 per cent. of the nominal amount of the share capital of the Company in issue at the date of passing this Resolution (5)), and the said approval shall be limited accordingly; and

(d) for the purposes of this Resolution (5):

“**Relevant Period**” means the period from the passing of this Resolution (5) until whichever is the earliest of:

- (aa) the conclusion of the next annual general meeting of the Company;
- (bb) the expiration of the period within which the next annual general meeting of the Company is required by law to be held; and
- (cc) the revocation or variation of the approval given under this Resolution by ordinary resolution of shareholders of the Company in general meeting; and

“**Rights Issue**” means an offer of Shares, or an offer of warrants, options or other securities giving rights to subscribe for Shares, open for a period fixed by the Company or by the directors of the Company to holders of the Shares or any class thereof on the register on a fixed record date in proportion to their then holdings of such shares or class thereof (subject to such exclusion or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong).”

- (6) To extend the general mandate granted to the directors of the Company to allot, issue and deal with additional Shares by an amount not exceeding the aggregate nominal amount of the Shares repurchased by the Company:

“**THAT** the general mandate granted to the directors of the Company to exercise the powers of the Company to allot, issue and deal with any additional Share pursuant to Resolution (5) above be and is hereby extended by the addition thereto of an amount representing the aggregate nominal amount of the share capital of the Company repurchased by the Company under the authority granted pursuant to Resolution (4) above, provided that such extended amount shall not exceed 10 per cent. of the nominal amount of the share capital of the Company in issue at the date of passing this Resolution (6).”.

By Order of the Board
Wong Wai Yee, Ella
Company Secretary

Hong Kong, 17 April 2015

Principal place of business in Hong Kong:

Level 54
Hopewell Centre
183 Queen's Road East
Hong Kong

Notes:

1. A form of proxy for use at the Annual General Meeting is enclosed.
2. Any member of the Company entitled to attend and vote at the Annual General Meeting convened by the above notice is entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf. A proxy need not be a member of the Company.
3. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of that power of attorney or authority, must be deposited with the Company's principal place of business in Hong Kong at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for the holding of the Annual General Meeting or adjourned meeting.
4. In the case of joint holders of any Share, any one of such persons may vote at the Annual General Meeting, either personally or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at the Annual General Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

As at the date of this notice, the board of directors of the Company comprises of the following directors:–

Executive Directors:–

Mr. YANG, Tou-Hsiung
Mr. YANG, Cheng
Mr. YANG, Kun-Hsiang
Mr. YANG, Chen-Wen
Mr. YANG, Kun-Chou

Non-executive Directors:–

Mr. HUANG, Ching-Jung
Mr. CHOU, Szu-Cheng

Independent non-executive Directors:–

Mr. CHAO, Pei-Hong
Mr. KO, Jim-Chen
Mr. CHEN, Joen-Ray
Mr. HSIEH, Lung-Fa