

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2016

| To : Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|---|----------------------------------|---------------------------------|--|--|--|
| | Vedan International (Holdings) Limited 06/04/2016 | | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 2317 Descr | iption: | Vedan | Int'l | | | |
| | No. of ordinary shares | Par value (US\$) | Authorised share capital (US\$) | | | |
| Balance at close of preceding month | h 10,000,000,000 | 0.01 | 100,000,000.00 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 10,000,000,000 | 0.01 | 100,000,000.00 | | | |
| (2) Stock code : N/A Descr | iption : | N/A | 4 | | | |
| | No. of ordinary shares | Par value (State currency) | capital | | | |
| Balance at close of preceding month | h | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

| 2. Preference Shares | | | |
|--------------------------------------|--------------------------------|----------------------------------|---------|
| Stock code : N/A Descrip | tion : | N/A | 4 |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | N/A | 4 |
| | No. of other classes of shares | (State | capital |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other | | |
|---------------------------------------|---------------|-----------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 1,522,742,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 1,522,742,000 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Opt | ion Schemes of | the Issuer) | | | |
|---|---------------------------|------------------|-------------|-------------|---|---|
| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | Movement during the month | | 1 | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | _ | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | - |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordina | - | | |
| | | | | ce shares) | | |
| | | | (Ot | ther class) | N/A | |
| Total funds raised dur | | nth from exercis | se | | | |
| of options (State curre | ency) | | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------------|--|---|---|
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | |) | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) ice shares) other class) | N/A N/A N/A | - |

| Convertibles (i.e. Convertible | e into Shares of th | o Shares of the Issuer which are to be Lis | | | No. of new shares of issuer issued | shares of issuer which may be |
|---|--------------------------------------|--|----------------------------|------------------------------|---|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | during the month pursuant thereto | issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | , | | | | | |
| - | <u> </u> | | | | | |
| | <u>—</u> | | | | | |
| Stock code (if listed) | <u> </u> | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| - | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | otal C. (Ordina | | N/A | = |
| | | | | ce shares) other class) | N/A N/A | _ |
| i e | | | ιU | นาย ปลรร์ | IN/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | - |
| 2. | | |
| Z | _ | |
| | 4 | |
| - | <u> </u> | |
| | | |
| shares (Note 1) | | |
| | | |
| 3. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | † | |
| Silates (Note 1) | | - |
| Total D (Ordinary abarra) | - N/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | _ |
| | | |

| Shares of issuer with may be issued during the issuer of issuer with may be issued during the issue of shares issuable (Note 1) | Ot | her Movements ir | n Issued Share Capital | | | | | |
|--|----|------------------|------------------------|--|-------|---|---|---|
| Class of shares State Issue and allotment (/ /) | | Turne of leave | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as a close of the |
| State State State Currency State Issue and allotment (/ /) | | Type of issue | | | | | | month |
| At price : currency Cate : (dd/mm/yyyy) EGM approval date: (| | | | | | | | |
| Class of shares State Issue and allotment (/ /) | 1. | Rights issue | | | (/ / |) | | |
| Class of shares | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| State Currency Issue and allotment (/ /) | | | | | | | N/A | N/A |
| 2. Open offer | | | | | | | | |
| Class of shares N/A N/A | 2. | Open offer | | | (/ / |) | | |
| Class of shares Class of s | | | | EGM approval date: | (/ / |) | | |
| issuable (Note 1) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) | | | | (22) | | | N/A | N/A |
| Class of shares Superior Class of shares Superior Class and allotment Class and allot | | | | | | | | |
| Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy) | 3. | Placing | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy) | | | | | (/ / |) | | |
| issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (222 | | | N/A | N/A |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | | |
| N/A N/. | | | | | (/ / |) | | |
| | | | | | | | N/A | N/A |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|-------|---|---|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | ŕ | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (33,) | | | N/A | N/A |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------------------|---|---------------------|-------|---|---|
| , | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 9. Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 10. Other (Please specify) At pric | ce: State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. (Or | rdinary sh | ares |) N/A | |
| | | | erence sh (Other | nares |) <u>N/A</u> | - - - |
| | | | | | | |
| | | | | | | |
| Total increase / (decrease) | in ordinary shares duri | ing the month (i.e. Total | of A to E) | : | (1) | N/A |
| | | | | | (2) | N/A |
| Total increase / (decrease) | • | ` | | , | | N/A |
| Total increase / (decrease) i E): | in other classes of sha | res during the month (i.e | e. Total of | A to | | N/A |
| (These figures should be the Capital").) | same as the relevant fi | igures under II above ("Mo | ovements | in Is | sued Share | |

| Remarks (if any): | | | | |
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| Submitted by: | Wong Wai Yee, Ella | | | |
| Title: | Company Secretary | | | |
| (Director, Secretary | y or other duly authorised officer) | | | |
| | | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.